



**WORK SESSION MEETING  
AGENDA  
CITY OF CREVE COEUR  
CITY COUNCIL  
300 NORTH NEW BALLAS RD  
APRIL 13, 2017  
6:00 PM**

**CALL TO ORDER**

**ROLL CALL**

**DISCUSSION ITEMS**

**1. Work Session Minutes Dated March 27, 2017**

**Summary:**

**2. Pension**

**Summary:** Continued discussion of possible transition from the city's defined contribution plan to a defined benefit plan. Additional information has been included on our web site as well, <http://creve-coeur.org/index.aspx?nid=873>.

**3. Police**

**Summary:** The Architect and our Owner's Rep will give a presentation on the status of the Police Building Design

**Pursuant to Section 610.022 RSMo., the City Council could, at any time during the meeting, vote to close the public meeting and move to closed session to discuss matters relating to litigation, legal actions and/or communications from the City Attorney as provided under Section 610.021(1) RSMo. and/or personnel matters under Section 610.021(13) RSMo. And/or employee matters under Section 610.021(3) RSMo. and/or real estate matters under Section 610.021(2) or other matters as permitted by Chapter 610.**

Posted: \_\_\_\_\_ posted 04/7/2017

Deborah Ryan, MPCC  
City Clerk



**City Council**  
300 North New Ballas Rd  
Creve-Coeur, MO 63141

**SCHEDULED**

Meeting: 04/13/17 06:00 PM  
Department: Legislative /City Clerk  
Category: Report  
Prepared By: Debbie Ryan  
Initiator: Debbie Ryan  
Sponsors:

**DRAFT MINUTES (ID # 2392)**

DOC ID: 2392

---

## **Work Session Minutes Dated March 27, 2017**



**WORK SESSION MEETING  
MINUTES  
CITY OF CREVE COEUR  
CITY COUNCIL  
300 NORTH NEW BALLAS RD  
MARCH 27, 2017  
6:00 PM**

Present: Mayor Glantz, Council Members Faron, Lawrence, Ruzicka, D'Alfonso, Saunders and Baseley

Staff Present: Mark Perkins City Administrator, Carl Lumley City Attorney, Jason Jaggi Community Development Director, Tracy Hansen Finance Director, Jim Heines Public Works Director, Matt Wohlberg City Engineer and Sharon Stott Assistant to the City Administrator

**1. Work Session Minutes Dated March 13, 2017**

Council Member Faron moved, seconded by Council Member Lawrence to accept the Work Session Meeting Minutes from March 13, 2017.

Approved by unanimous vote.

**2. Capital Improvement Program FY2018 to FY2022**

There were no follow-up questions from the prior work session.

**3. FY2018 Roadway Maintenance Program Recommendations**

Matt Wohlberg reviewed the FY18 Roadway Maintenance Program. (Exhibit A)

**4. Capital Equipment Program**

Jim Heines reviewed the Capital Equipment Program. (Exhibit B) Jim Heines stated the Public Works Department will begin trying to take on Police Department fleet repairs. This would be general maintenance on a vehicle including brakes and oil changes. Could possibly lead to adding a mechanic in the future.

Mark Perkins stated sales tax is flat and expect it to continue, need to start thinking about additional revenue sources for the Capital Improvement Plan.

Adjourned at 7:05 p.m.



**City Council**  
300 North New Ballas Rd  
Creve-Coeur, MO 63141

**SCHEDULED**

Meeting: 04/13/17 06:00 PM  
Department: City Administrator  
Category: Report  
Prepared By: Mark Perkins  
Department Head: Carl Lumley

---

## **STAFF REPORT**

---

### **Pension**

Continued discussion of possible transition from the city's defined contribution plan to a defined benefit plan. Additional information has been included on our web site as well, <http://creve-coeur.org/index.aspx?nid=873>.

BILL NO. \_\_\_\_\_

ORDINANCE NO: \_\_\_\_\_

**AN ORDINANCE OF THE CITY OF CREVE COEUR, MISSOURI, ELECTING FOR THE CITY TO BECOME AN EMPLOYER AND TO COVER EMPLOYEES, WHO ARE NOT SUBJECT TO THE CITY'S FROZEN DEFINED BENEFIT PLAN, PURSUANT TO THE MISSOURI LOCAL GOVERNMENT EMPLOYEES' RETIREMENT SYSTEM, AND TERMINATING THE CITY'S 2006 DEFINED CONTRIBUTION PLAN.**

**WHEREAS**, the City currently maintains a frozen defined benefit retirement plan for employees hired before June 1, 2006, pursuant to Ordinance 5347 and a defined contribution retirement plan for employees hired on or after June 1, 2006 pursuant to Ordinance 5476; and

**WHEREAS**, the City Council of the City of Creve Coeur has determined that it is in the best interests of employees and the City to provide retirement benefits for its eligible employees hired on or after June 1, 2006 under the Missouri Local Government Employees Retirement System (LAGERS), pursuant to the provisions of Sections 70.600 through 70.755, RSMo and has complied with the notice and filing requirements of Section 105.675 RSMo; and

**WHEREAS**, the City Council understands that, by joining LAGERS, the City is accepting the legal obligation to fully fund the elected benefits now and in the future and that it will be financially able to do so; and

**WHEREAS**, employees of the City participate in the federal Social Security program; and

**WHEREAS**, the City Council agrees not to continue or commence coverage of its employees hired on or after June 1, 2006 under another retirement plan similar in purpose to LAGERS as is prohibited by Sections 70.600 to 70.655 RSMo.; and

**WHEREAS**, all persons who presented themselves before the City Council and desiring to be heard were given an opportunity to be heard and a copy of the proposed ordinance has been made available for public inspection prior to its consideration by the City Council; and the Bill was read by title in open meeting two times before final passage by the City Council;

**NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CREVE COEUR, MISSOURI, as follows:**

**Section 1.** That the City of Creve Coeur, a "political subdivision," as defined in Section 70.600(19) RSMo, hereby elects to become a participating employer of the Missouri Local Government Employees Retirement System, as defined in Section 70.600(11), and to thereby provide retirement benefits to all its eligible general and police employees hired on or after June 1, 2006 (except as otherwise provided for breaks in service under the City's frozen defined benefit plan) under Benefit Program LT-8(65), pursuant to Section 70.655.1 RSMo. It is understood there is no statutory provision for a participating political subdivision to terminate its membership under LAGERS.

**Section 2.** That all employment prior to the date the City becomes a participating employer in LAGERS is to be considered for vesting purposes for such employees and for determining the beginning date of employer contributions for employees hired and/or employed during this period but not for the calculation of credited service or final average salary.

**Section 3.** That “membership service,” as defined in Section 70.600(15), for such employees refers to any period of employment beginning or rendered on or after the date the City becomes a LAGERS employer. Such service shall be considered for purposes of vesting, calculating credited service, and calculating final average salary.

**Section 4.** That the City hereby elects that employees eligible to become members of LAGERS hereunder are those employees employed in positions normally requiring 1500 hours of work a year, provided such employees are not members of another governmental retirement plan, or are otherwise excluded from membership in LAGERS by state law, pursuant to 16 CSR 20-2.010(B).

**Section 5.** That the City hereby elects to have the “final average salary” of its employee members determined over a 60 consecutive-month period pursuant to the provisions in Sections 70.600(12) and 70.656 RSMo.

**Section 6.** That the City hereby elects to require employees who become members of LAGERS hereunder to pay 4% employee contributions to LAGERS, pursuant to Section 70.705 RSMo.

**Section 7.** That the City hereby elects the minimum service retirement age for all eligible employees in accordance with Sections 70.600(16).

**Section 8.** That the City agrees to hold LAGERS harmless from any liability with respect to this transaction, apart from those obligations imposed on LAGERS by Sections 70.600 – 70.755 RSMo, provided the transaction is completed according to the terms contained herein.

**Section 9.** That the City Finance Director and her designees are hereby authorized and directed to deduct from the wages or salaries of each employee member, the employee contributions required by Section 70.705, RSMo and this Ordinance, and to promptly remit such contributions to LAGERS, along with the employer contributions required by Sections 70.705, 70.730, and 70.735 RSMo.

**Section 10.** That the City Administrator and his designees are hereby authorized and directed to take all actions, sign all documents, and to do any and all things and take any and all actions required to effectuate this Ordinance.

**Section 11.** The city clerk shall provide a certified copy of this Ordinance to the LAGERS board of trustees within 10 days after enactment hereof. The City's participation as a LAGERS employer will commence on July 1, 2017

**Section 12.** Effective as of the commencement of the election set forth herein, the City's 2006 Defined Contribution Retirement Plan is terminated.

**Section 13.** This ordinance shall become effective in accordance with Section 3.11 (g) of the City Charter.

ADOPTED THIS \_\_\_\_ DAY OF \_\_\_\_\_, 2017.

\_\_\_\_\_  
ELLEN LAWRENCE  
PRESIDENT OF CITY COUNCIL

APPROVED THIS \_\_\_\_ DAY OF \_\_\_\_\_, 2017.

\_\_\_\_\_  
BARRY GLANTZ  
MAYOR

ATTEST:

\_\_\_\_\_  
DEBORAH RYAN, MPCC  
CITY CLERK

**CERTIFICATION**

I hereby certify that the above **Ordinance** No. \_\_\_\_\_ is a true and correct copy of **an Ordinance** that was duly enacted by the **City Council of the City of Creve Coeur, Missouri.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
(Clerk)

**CITY OF CREVE  
COEUR**

February 23, 2017

To: Mayor and City Council

From: Mark Perkins, City Administrator 

Re: Retirement Plan Review – Additional LAGERS options

Attached you will find a chart comparing the cost of 3 different levels of LAGERS retirement benefits to our current defined contribution plan. The three levels of LAGERS benefits are:

- L-12 – 1.75% of final average salary for life
- LT-8 – 1.5% of final average salary for life, plus 0.50% to age 65
- L-7 – 1.5% of final average salary for life

L-12 is the benefit level that we have previously suggested if, in fact, the City opts for LAGERS, due to the fact that L-12 is the closest benefit level to the city's closed defined benefit plan.

LT-8 and L-7 represent two additional options which offer slightly lower benefit levels and correspondingly lower costs.

Attached you will find additional information on the LAGERS benefit as well as illustrations of various benefit levels.



# Defined Contribution (DC) Plan vs LAGERS

## Year 1 Estimated

|                                | Current<br>DC Plan | LAGERS<br>L-12 | LAGERS<br>L-7 | LAGERS<br>LT-8 |
|--------------------------------|--------------------|----------------|---------------|----------------|
| Covered Payroll <sup>(1)</sup> | 3,762,795          | 3,762,795      | 3,762,795     | 3,762,795      |
| % Contribution (3)             | .825               | .09325         | 0.07625       | 0.08215        |
| Estimated Contribution         | 310,431            | 350,881        | 286,913       | 309,114        |
| Difference                     |                    | -40,450        | 23,518        | 1,317          |

## Year 30 Estimated

|                                | Current<br>DC Plan | LAGERS<br>L-12 | LAGERS<br>L-7 | LAGERS<br>LT-8 |
|--------------------------------|--------------------|----------------|---------------|----------------|
| Covered Payroll <sup>(2)</sup> | 18,795,168         | 18,795,168     | 18,795,168    | 18,795,168     |
| % Contribution (3)             | .08725             | .09325         | 0.07625       | 0.08215        |
| Estimated Contribution         | 1,639,878          | 1,752,649      | 1,433,132     | 1,544,023      |
| Difference                     |                    | -112,771       | 206,747       | 95,855         |

<sup>(1)</sup> Based on Buck Consultants Estimate.

<sup>(2)</sup> Based on covered payroll increased 3.25% each year over

30 years and assumes all employees are within the plan 30 years.

<sup>(3)</sup> Assumes no change in LAGERS required contribution rate



**Missouri Local Government Employees Retirement System**  
**Brief Summary of LAGERS**  
**Benefits and Conditions Evaluated and/or Considered**  
**as of February 29, 2016**  
**(Section references are to RSMo)**

**Voluntary Retirement.** Sections 70.645 & 70.600. A member may retire with an age & service allowance after both (i) completing 5 years of credited service, and (ii) attaining the minimum service retirement age.

The minimum service retirement age is age 60 for a general employee and age 55 for a police or fire employee. Optionally, employers may also elect to provide for unreduced benefits for employees whose combination of years of age and years of service equals 80 or more.

**Final Average Salary.** Section 70.600. The average of a member's monthly compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) of credited service producing the highest monthly average, which period is contained within the 120 consecutive months of credited service immediately preceding retirement.

**Age & Service Allowance.** Section 70.655. The allowance, payable monthly for life, equals a specified percent of a member's final average salary multiplied by the number of years of credited service. Each employer elects the percent applicable to its members, from the following programs:

|                            |                                      |
|----------------------------|--------------------------------------|
| L-1 Benefit Program:       | 1.00% for life                       |
| L-3 Benefit Program:       | 1.25% for life                       |
| L-7 Benefit Program:       | 1.50% for life                       |
| L-12 Benefit Program:      | 1.75% for life                       |
| L-6 Benefit Program:       | 2.00% for life                       |
| LT-4(65) Benefit Program:  | 1.00% for life, plus 1.00% to age 65 |
| LT-5(65) Benefit Program:  | 1.25% for life, plus 0.75% to age 65 |
| LT-8(65) Benefit Program:  | 1.50% for life, plus 0.50% to age 65 |
| LT-14(65) Benefit Program: | 1.75% for life, plus 0.25% to age 65 |

The only LT benefit programs available for adoption after August 1, 1994 are the LT(65) programs.

Benefit programs L-9 and LT-10(65) are unavailable for adoption after August 1, 2005.

Benefit program L-11, available only to groups not covered by social security, provides for 2.5% for life.

Subsequent to joining the System the governing body can elect to change benefit programs for the employees, but not more often than once every 2 years.

**Early Allowance.** Section 70.670. A member may retire with an early allowance after both (i) completing 5 years of credited service, and (ii) attaining age 55 if a general employee or age 50 if a police or fire employee.

The early allowance amount, payable monthly for life, is computed in the same manner as an age & service allowance, based upon the service and earnings record to time of early retirement, but reduced to reflect the fact that the age when payments begin is younger than the minimum service retirement age. The amount of the reduction is 1/2 of 1% (.005) for each month the age at retirement is younger than the minimum service retirement age.

**APPENDIX III**

**SUMMARY OF  
LAGERS PROVISIONS**

**Deferred Allowance.** Section 70.675. If a member leaves LAGERS-covered employment (i) before attaining the early retirement age, and (ii) after completing 5 years of credited service, the member becomes eligible for a deferred allowance; provided the former member lives to the minimum service retirement age and does not withdraw the accumulated contributions.

The deferred allowance amount, payable monthly for life from the minimum service retirement age, is computed in the same manner as an age & service allowance, based upon the service and earnings record to time of leaving LAGERS coverage.

Deferred allowances are also payable any time after reaching the early retirement age, with the reduction for early retirement noted on the previous page.

**Non-Duty Disability Allowance.** Section 70.680. A member with 5 or more years of credited service who becomes totally and permanently disabled from other than duty-connected causes becomes eligible to receive a non-duty disability allowance computed in the same manner as an age & service allowance, based upon the service & earnings record to time of disability.

**Duty Disability Allowance.** Section 70.680. A member regardless of credited service who becomes totally and permanently disabled from duty-connected causes becomes eligible to receive a duty disability allowance computed in the same manner as an age & service allowance, based upon the earnings record to time of disability but based upon the years of credited service the member would have completed had the member continued in LAGERS-covered employment to age 60.

**Death-in-Service.** Section 70.661. Upon the death of a member who had completed 5 years of credited service, the eligible surviving dependents receive the following benefits:

(a) The surviving spouse receives an allowance equal to the Option A allowance (joint and 75% survivor benefit) computed based upon the deceased members' service & earnings record to time of death.

(b) When no spouse benefit is payable, the dependent children under age 18 (age 23 if they are full time students) each receive an equal share of 60% of an age & service allowance computed based upon the deceased member's service & earnings record to time of death.

(c) If the death is determined to be duty related, the 5 year service requirement is waived and the benefit is based on years of credited service the member would have completed had the member continued in LAGERS-covered employment to age 60.

**Benefit Changes After Retirement.** Section 70.655. For retirements effective after September 28, 1975, there is an annual redetermination of monthly benefit amount, beginning the October first following 12 months of retirement. As of each October first the amount of each eligible benefit is redetermined as follows:

(a) Subject to the maximum in (b), the redetermined amount is the amount other-wise payable multiplied by: 100% plus up to 4%, as determined by the LAGERS Board of Trustees, for each full year of retirement.

(b) The redetermined amount may not exceed the amount otherwise payable multiplied by the ratio of the Consumer Price Index for the immediately preceding month of June to the Consumer Price Index for the month of June immediately preceding retirement.

**Member Contributions.** Sections 70.690 & 70.705. Each member contributes 4% of compensation beginning after completion of sufficient employment for 6 months of credited service.

If a member leaves LAGERS-covered employment before an allowance is payable, the accumulated contributions are refunded to the member. If the member dies, his accumulated contributions are refunded to a designated beneficiary.

The law governing LAGERS also has a provision for the adoption of a non-contributory plan in which the full cost of LAGERS participation is paid by the employer. Adoption of the non-contributory provisions may be done at the time of membership or a later date; however, a change from contributory to non-contributory or vice-versa may not be made more frequently than every 2 years. Under the non-contributory provisions there is no individual account maintained for each employee and no refund of contributions if an employee terminates before being eligible for a benefit.

**Employer Contributions.** Section 70.730. Each employer contributes the remainder amounts necessary to finance the employees' participation in LAGERS. Contributions to LAGERS are determined based upon level-percent-of-payroll principles, so that contribution rates do not have to increase over decades of time.

**APPENDIX IV**

**BENEFIT  
ILLUSTRATIONS**

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(L-1 Benefit Program is Years of Credited Service  
times: 1.00% of FAS <sup>1</sup> )

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |          |
|-----------------------------------------------|--------------------------------|----------------------------------------------|----------------------------|----------|
|                                               |                                |                                              | \$                         | % of FAS |
| 35 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 525                         | \$ 882                                       | \$1,407                    | 94%      |
| 2,000                                         | 700                            | 1,028                                        | 1,728                      | 86%      |
| 2,500                                         | 875                            | 1,174                                        | 2,049                      | 82%      |
| 3,000                                         | 1,050                          | 1,320                                        | 2,370                      | 79%      |
| 3,500                                         | 1,225                          | 1,465                                        | 2,690                      | 77%      |
| 4,000                                         | 1,400                          | 1,611                                        | 3,011                      | 75%      |
| 25 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 375                         | \$ 882                                       | \$1,257                    | 84%      |
| 2,000                                         | 500                            | 1,028                                        | 1,528                      | 76%      |
| 2,500                                         | 625                            | 1,174                                        | 1,799                      | 72%      |
| 3,000                                         | 750                            | 1,320                                        | 2,070                      | 69%      |
| 3,500                                         | 875                            | 1,465                                        | 2,340                      | 67%      |
| 4,000                                         | 1,000                          | 1,611                                        | 2,611                      | 65%      |
| 15 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$225                          | \$ 882                                       | \$1,107                    | 74%      |
| 2,000                                         | 300                            | 1,028                                        | 1,328                      | 66%      |
| 2,500                                         | 375                            | 1,174                                        | 1,549                      | 62%      |
| 3,000                                         | 450                            | 1,320                                        | 1,770                      | 59%      |
| 3,500                                         | 525                            | 1,465                                        | 1,990                      | 57%      |
| 4,000                                         | 600                            | 1,611                                        | 2,211                      | 55%      |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(L-3 Benefit Program is Years of Credited Service  
times: 1.25% of FAS <sup>1</sup> )

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |          |
|-----------------------------------------------|--------------------------------|----------------------------------------------|----------------------------|----------|
|                                               |                                |                                              | \$                         | % of FAS |
| 35 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 656                         | \$ 882                                       | \$1,538                    | 103%     |
| 2,000                                         | 875                            | 1,028                                        | 1,903                      | 95%      |
| 2,500                                         | 1,094                          | 1,174                                        | 2,268                      | 91%      |
| 3,000                                         | 1,313                          | 1,320                                        | 2,633                      | 88%      |
| 3,500                                         | 1,531                          | 1,465                                        | 2,996                      | 86%      |
| 4,000                                         | 1,750                          | 1,611                                        | 3,361                      | 84%      |
| 25 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 469                         | \$ 882                                       | \$1,351                    | 90%      |
| 2,000                                         | 625                            | 1,028                                        | 1,653                      | 83%      |
| 2,500                                         | 781                            | 1,174                                        | 1,955                      | 78%      |
| 3,000                                         | 938                            | 1,320                                        | 2,258                      | 75%      |
| 3,500                                         | 1,094                          | 1,465                                        | 2,559                      | 73%      |
| 4,000                                         | 1,250                          | 1,611                                        | 2,861                      | 72%      |
| 15 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$281                          | \$ 882                                       | \$1,163                    | 78%      |
| 2,000                                         | 375                            | 1,028                                        | 1,403                      | 70%      |
| 2,500                                         | 469                            | 1,174                                        | 1,643                      | 66%      |
| 3,000                                         | 563                            | 1,320                                        | 1,883                      | 63%      |
| 3,500                                         | 656                            | 1,465                                        | 2,121                      | 61%      |
| 4,000                                         | 750                            | 1,611                                        | 2,361                      | 59%      |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(L-7 Benefit Program is Years of Credited Service  
times: 1.50% of FAS <sup>1</sup> )

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |          |
|-----------------------------------------------|--------------------------------|----------------------------------------------|----------------------------|----------|
|                                               |                                |                                              | \$                         | % of FAS |
| 35 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 788                         | \$ 882                                       | \$1,670                    | 111%     |
| 2,000                                         | 1,050                          | 1,028                                        | 2,078                      | 104%     |
| 2,500                                         | 1,313                          | 1,174                                        | 2,487                      | 99%      |
| 3,000                                         | 1,575                          | 1,320                                        | 2,895                      | 97%      |
| 3,500                                         | 1,838                          | 1,465                                        | 3,303                      | 94%      |
| 4,000                                         | 2,100                          | 1,611                                        | 3,711                      | 93%      |
| 25 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 563                         | \$ 882                                       | \$1,445                    | 96%      |
| 2,000                                         | 750                            | 1,028                                        | 1,778                      | 89%      |
| 2,500                                         | 938                            | 1,174                                        | 2,112                      | 84%      |
| 3,000                                         | 1,125                          | 1,320                                        | 2,445                      | 82%      |
| 3,500                                         | 1,313                          | 1,465                                        | 2,778                      | 79%      |
| 4,000                                         | 1,500                          | 1,611                                        | 3,111                      | 78%      |
| 15 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$338                          | \$ 882                                       | \$1,220                    | 81%      |
| 2,000                                         | 450                            | 1,028                                        | 1,478                      | 74%      |
| 2,500                                         | 563                            | 1,174                                        | 1,737                      | 69%      |
| 3,000                                         | 675                            | 1,320                                        | 1,995                      | 67%      |
| 3,500                                         | 788                            | 1,465                                        | 2,253                      | 64%      |
| 4,000                                         | 900                            | 1,611                                        | 2,511                      | 63%      |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(L-12 Benefit Program is Years of Credited Service  
times: 1.75% of FAS <sup>1</sup> )

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |          |
|-----------------------------------------------|--------------------------------|----------------------------------------------|----------------------------|----------|
|                                               |                                |                                              | \$                         | % of FAS |
| 35 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 919                         | \$ 882                                       | \$1,801                    | 120%     |
| 2,000                                         | 1,225                          | 1,028                                        | 2,253                      | 113%     |
| 2,500                                         | 1,531                          | 1,174                                        | 2,705                      | 108%     |
| 3,000                                         | 1,838                          | 1,320                                        | 3,158                      | 105%     |
| 3,500                                         | 2,144                          | 1,465                                        | 3,609                      | 103%     |
| 4,000                                         | 2,450                          | 1,611                                        | 4,061                      | 102%     |
| 25 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 656                         | \$ 882                                       | \$1,538                    | 103%     |
| 2,000                                         | 875                            | 1,028                                        | 1,903                      | 95%      |
| 2,500                                         | 1,094                          | 1,174                                        | 2,268                      | 91%      |
| 3,000                                         | 1,313                          | 1,320                                        | 2,633                      | 88%      |
| 3,500                                         | 1,531                          | 1,465                                        | 2,996                      | 86%      |
| 4,000                                         | 1,750                          | 1,611                                        | 3,361                      | 84%      |
| 15 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 394                         | \$ 882                                       | \$1,276                    | 85%      |
| 2,000                                         | 525                            | 1,028                                        | 1,553                      | 78%      |
| 2,500                                         | 656                            | 1,174                                        | 1,830                      | 73%      |
| 3,000                                         | 788                            | 1,320                                        | 2,108                      | 70%      |
| 3,500                                         | 919                            | 1,465                                        | 2,384                      | 68%      |
| 4,000                                         | 1,050                          | 1,611                                        | 2,661                      | 67%      |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(L-6 Benefit Program is Years of Credited Service  
times: 2.00% of FAS <sup>1</sup> )

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |          |
|-----------------------------------------------|--------------------------------|----------------------------------------------|----------------------------|----------|
|                                               |                                |                                              | \$                         | % of FAS |
| 35 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$1,050                        | \$ 882                                       | \$1,932                    | 129%     |
| 2,000                                         | 1,400                          | 1,028                                        | 2,428                      | 121%     |
| 2,500                                         | 1,750                          | 1,174                                        | 2,924                      | 117%     |
| 3,000                                         | 2,100                          | 1,320                                        | 3,420                      | 114%     |
| 3,500                                         | 2,450                          | 1,465                                        | 3,915                      | 112%     |
| 4,000                                         | 2,800                          | 1,611                                        | 4,411                      | 110%     |
| 25 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 750                         | \$ 882                                       | \$1,632                    | 109%     |
| 2,000                                         | 1,000                          | 1,028                                        | 2,028                      | 101%     |
| 2,500                                         | 1,250                          | 1,174                                        | 2,424                      | 97%      |
| 3,000                                         | 1,500                          | 1,320                                        | 2,820                      | 94%      |
| 3,500                                         | 1,750                          | 1,465                                        | 3,215                      | 92%      |
| 4,000                                         | 2,000                          | 1,611                                        | 3,611                      | 90%      |
| 15 Years of Service:                          |                                |                                              |                            |          |
| \$1,500                                       | \$ 450                         | \$ 882                                       | \$1,332                    | 89%      |
| 2,000                                         | 600                            | 1,028                                        | 1,628                      | 81%      |
| 2,500                                         | 750                            | 1,174                                        | 1,924                      | 77%      |
| 3,000                                         | 900                            | 1,320                                        | 2,220                      | 74%      |
| 3,500                                         | 1,050                          | 1,465                                        | 2,515                      | 72%      |
| 4,000                                         | 1,200                          | 1,611                                        | 2,811                      | 70%      |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(LT-4(65) Benefit Program is Years of Credited Service  
times: 2.00% of FAS<sup>1</sup> to age 65)  
1.00% of FAS<sup>1</sup> at age 65)

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> |        | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |         | Percent<br>of FAS |       |
|-----------------------------------------------|--------------------------------|--------|----------------------------------------------|----------------------------|---------|-------------------|-------|
|                                               | To 65                          | At 65  |                                              | To 65                      | At 65   | To 65             | At 65 |
| 35 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$1,050                        | \$ 525 | \$ 882                                       | \$1,050                    | \$1,407 | 70%               | 94%   |
| 2,000                                         | 1,400                          | 700    | 1,028                                        | 1,400                      | 1,728   | 70%               | 86%   |
| 2,500                                         | 1,750                          | 875    | 1,174                                        | 1,750                      | 2,049   | 70%               | 82%   |
| 3,000                                         | 2,100                          | 1,050  | 1,320                                        | 2,100                      | 2,370   | 70%               | 79%   |
| 3,500                                         | 2,450                          | 1,225  | 1,465                                        | 2,450                      | 2,690   | 70%               | 77%   |
| 4,000                                         | 2,800                          | 1,400  | 1,611                                        | 2,800                      | 3,011   | 70%               | 75%   |
| 25 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$ 750                         | \$ 375 | \$ 882                                       | \$ 750                     | \$1,257 | 50%               | 84%   |
| 2,000                                         | 1,000                          | 500    | 1,028                                        | 1,000                      | 1,528   | 50%               | 76%   |
| 2,500                                         | 1,250                          | 625    | 1,174                                        | 1,250                      | 1,799   | 50%               | 72%   |
| 3,000                                         | 1,500                          | 750    | 1,320                                        | 1,500                      | 2,070   | 50%               | 69%   |
| 3,500                                         | 1,750                          | 875    | 1,465                                        | 1,750                      | 2,340   | 50%               | 67%   |
| 4,000                                         | 2,000                          | 1,000  | 1,611                                        | 2,000                      | 2,611   | 50%               | 65%   |
| 15 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$ 450                         | \$225  | \$ 882                                       | \$ 450                     | \$1,107 | 30%               | 74%   |
| 2,000                                         | 600                            | 300    | 1,028                                        | 600                        | 1,328   | 30%               | 66%   |
| 2,500                                         | 750                            | 375    | 1,174                                        | 750                        | 1,549   | 30%               | 62%   |
| 3,000                                         | 900                            | 450    | 1,320                                        | 900                        | 1,770   | 30%               | 59%   |
| 3,500                                         | 1,050                          | 525    | 1,465                                        | 1,050                      | 1,990   | 30%               | 57%   |
| 4,000                                         | 1,200                          | 600    | 1,611                                        | 1,200                      | 2,211   | 30%               | 55%   |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(LT-5(65) Benefit Program is Years of Credited Service  
times: 2.00% of FAS <sup>1</sup> to age 65)  
1.25% of FAS <sup>1</sup> at age 65)

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> |        | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |         | Percent<br>of FAS |       |
|-----------------------------------------------|--------------------------------|--------|----------------------------------------------|----------------------------|---------|-------------------|-------|
|                                               | To 65                          | At 65  |                                              | To 65                      | At 65   | To 65             | At 65 |
| 35 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$1,050                        | \$ 656 | \$ 882                                       | \$1,050                    | \$1,538 | 70%               | 103%  |
| 2,000                                         | 1,400                          | 875    | 1,028                                        | 1,400                      | 1,903   | 70%               | 95%   |
| 2,500                                         | 1,750                          | 1,094  | 1,174                                        | 1,750                      | 2,268   | 70%               | 91%   |
| 3,000                                         | 2,100                          | 1,313  | 1,320                                        | 2,100                      | 2,633   | 70%               | 88%   |
| 3,500                                         | 2,450                          | 1,531  | 1,465                                        | 2,450                      | 2,996   | 70%               | 86%   |
| 4,000                                         | 2,800                          | 1,750  | 1,611                                        | 2,800                      | 3,361   | 70%               | 84%   |
| 25 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$ 750                         | \$ 469 | \$ 882                                       | \$ 750                     | \$1,351 | 50%               | 90%   |
| 2,000                                         | 1,000                          | 625    | 1,028                                        | 1,000                      | 1,653   | 50%               | 83%   |
| 2,500                                         | 1,250                          | 781    | 1,174                                        | 1,250                      | 1,955   | 50%               | 78%   |
| 3,000                                         | 1,500                          | 938    | 1,320                                        | 1,500                      | 2,258   | 50%               | 75%   |
| 3,500                                         | 1,750                          | 1,094  | 1,465                                        | 1,750                      | 2,559   | 50%               | 73%   |
| 4,000                                         | 2,000                          | 1,250  | 1,611                                        | 2,000                      | 2,861   | 50%               | 72%   |
| 15 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$ 450                         | \$281  | \$ 882                                       | \$ 450                     | \$1,163 | 30%               | 78%   |
| 2,000                                         | 600                            | 375    | 1,028                                        | 600                        | 1,403   | 30%               | 70%   |
| 2,500                                         | 750                            | 469    | 1,174                                        | 750                        | 1,643   | 30%               | 66%   |
| 3,000                                         | 900                            | 563    | 1,320                                        | 900                        | 1,883   | 30%               | 63%   |
| 3,500                                         | 1,050                          | 656    | 1,465                                        | 1,050                      | 2,121   | 30%               | 61%   |
| 4,000                                         | 1,200                          | 750    | 1,611                                        | 1,200                      | 2,361   | 30%               | 59%   |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
(LT-8(65) Benefit Program is Years of Credited Service  
times: 2.00% of FAS<sup>1</sup> to age 65)  
1.50% of FAS<sup>1</sup> at age 65)

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> |        | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |         | Percent<br>of FAS |       |
|-----------------------------------------------|--------------------------------|--------|----------------------------------------------|----------------------------|---------|-------------------|-------|
|                                               | To 65                          | At 65  |                                              | To 65                      | At 65   | To 65             | At 65 |
| 35 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$1,050                        | \$ 788 | \$ 882                                       | \$1,050                    | \$1,670 | 70%               | 111%  |
| 2,000                                         | 1,400                          | 1,050  | 1,028                                        | 1,400                      | 2,078   | 70%               | 104%  |
| 2,500                                         | 1,750                          | 1,313  | 1,174                                        | 1,750                      | 2,487   | 70%               | 99%   |
| 3,000                                         | 2,100                          | 1,575  | 1,320                                        | 2,100                      | 2,895   | 70%               | 97%   |
| 3,500                                         | 2,450                          | 1,838  | 1,465                                        | 2,450                      | 3,303   | 70%               | 94%   |
| 4,000                                         | 2,800                          | 2,100  | 1,611                                        | 2,800                      | 3,711   | 70%               | 93%   |

25 Years of Service:

|         |        |        |        |        |         |     |     |
|---------|--------|--------|--------|--------|---------|-----|-----|
| \$1,500 | \$ 750 | \$ 563 | \$ 882 | \$ 750 | \$1,445 | 50% | 96% |
| 2,000   | 1,000  | 750    | 1,028  | 1,000  | 1,778   | 50% | 89% |
| 2,500   | 1,250  | 938    | 1,174  | 1,250  | 2,112   | 50% | 84% |
| 3,000   | 1,500  | 1,125  | 1,320  | 1,500  | 2,445   | 50% | 82% |
| 3,500   | 1,750  | 1,313  | 1,465  | 1,750  | 2,778   | 50% | 79% |
| 4,000   | 2,000  | 1,500  | 1,611  | 2,000  | 3,111   | 50% | 78% |

15 Years of Service:

|         |        |       |        |        |         |     |     |
|---------|--------|-------|--------|--------|---------|-----|-----|
| \$1,500 | \$ 450 | \$338 | \$ 882 | \$ 450 | \$1,220 | 30% | 81% |
| 2,000   | 600    | 450   | 1,028  | 600    | 1,478   | 30% | 74% |
| 2,500   | 750    | 563   | 1,174  | 750    | 1,737   | 30% | 69% |
| 3,000   | 900    | 675   | 1,320  | 900    | 1,995   | 30% | 67% |
| 3,500   | 1,050  | 788   | 1,465  | 1,050  | 2,253   | 30% | 64% |
| 4,000   | 1,200  | 900   | 1,611  | 1,200  | 2,511   | 30% | 63% |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

**Missouri LAGERS**  
**Illustrations of Age and Service Allowance Amounts**  
**For Sample Combinations of Service & Salary**  
 (LT-14(65) Benefit Program is Years of Credited Service  
 times: 2.00% of FAS <sup>1</sup> to age 65)  
 1.75% of FAS <sup>1</sup> at age 65)

| Final<br>Average<br>Salary (FAS) <sup>1</sup> | LAGERS<br>BENEFIT <sup>3</sup> |        | Estimated<br>Social<br>Security <sup>2</sup> | Estimated<br>Monthly Total |         | Percent<br>of FAS |       |
|-----------------------------------------------|--------------------------------|--------|----------------------------------------------|----------------------------|---------|-------------------|-------|
|                                               | To 65                          | At 65  |                                              | To 65                      | At 65   | To 65             | At 65 |
| 35 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$1,050                        | \$ 919 | \$ 882                                       | \$1,050                    | \$1,801 | 70%               | 120%  |
| 2,000                                         | 1,400                          | 1,225  | 1,028                                        | 1,400                      | 2,253   | 70%               | 113%  |
| 2,500                                         | 1,750                          | 1,531  | 1,174                                        | 1,750                      | 2,705   | 70%               | 108%  |
| 3,000                                         | 2,100                          | 1,838  | 1,320                                        | 2,100                      | 3,158   | 70%               | 105%  |
| 3,500                                         | 2,450                          | 2,144  | 1,465                                        | 2,450                      | 3,609   | 70%               | 103%  |
| 4,000                                         | 2,800                          | 2,450  | 1,611                                        | 2,800                      | 4,061   | 70%               | 102%  |
| 25 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$ 750                         | \$ 656 | \$ 882                                       | \$ 750                     | \$1,538 | 50%               | 103%  |
| 2,000                                         | 1,000                          | 875    | 1,028                                        | 1,000                      | 1,903   | 50%               | 95%   |
| 2,500                                         | 1,250                          | 1,094  | 1,174                                        | 1,250                      | 2,268   | 50%               | 91%   |
| 3,000                                         | 1,500                          | 1,313  | 1,320                                        | 1,500                      | 2,633   | 50%               | 88%   |
| 3,500                                         | 1,750                          | 1,531  | 1,465                                        | 1,750                      | 2,996   | 50%               | 86%   |
| 4,000                                         | 2,000                          | 1,750  | 1,611                                        | 2,000                      | 3,361   | 50%               | 84%   |
| 15 Years of Service:                          |                                |        |                                              |                            |         |                   |       |
| \$1,500                                       | \$ 450                         | \$ 394 | \$ 882                                       | \$ 450                     | \$1,276 | 30%               | 85%   |
| 2,000                                         | 600                            | 525    | 1,028                                        | 600                        | 1,553   | 30%               | 78%   |
| 2,500                                         | 750                            | 656    | 1,174                                        | 750                        | 1,830   | 30%               | 73%   |
| 3,000                                         | 900                            | 788    | 1,320                                        | 900                        | 2,108   | 30%               | 70%   |
| 3,500                                         | 1,050                          | 919    | 1,465                                        | 1,050                      | 2,384   | 30%               | 68%   |
| 4,000                                         | 1,200                          | 1,050  | 1,611                                        | 1,200                      | 2,661   | 30%               | 67%   |

<sup>1</sup> "Final Average Salary" means the monthly average of an employee's compensation during the period of 60 consecutive months (or optionally, 36 consecutive months) when they were highest, contained within the last 120 months of Credited Service.

<sup>2</sup> "Estimated Social Security" means, for an employee covered by Social Security, an employee's estimated OASDI retirement benefit and is based upon an estimated "average indexed monthly earnings" for an employee retiring at age 65 in 2016 - it does not include any amounts which might be payable to an eligible spouse or children.

<sup>3</sup> Amounts are shown to nearest \$1, for simplicity; actual amounts are to nearest 1¢.

## DEFINED BENEFIT PENSION COMPARISON - RANKING BY BENEFIT PROVIDED

| AGENCY                                         | PLAN         | EMPLOYEE CONTRIBUTION | BENEFIT                                                           | COLA | FINAL AVERAGE SALARY (IN YEARS) |
|------------------------------------------------|--------------|-----------------------|-------------------------------------------------------------------|------|---------------------------------|
| Brentwood                                      | City         | 6%                    | 3.5% x years of service up to 20 years                            | YES  | n/a                             |
| Maryland Heights                               | LAGERS L-6   | 0%                    | 2% x years of service                                             | YES  | 5                               |
| Richmond Heights                               | LAGERS L-6   | 4%                    | 2% x years of service                                             | YES  | 3                               |
| Webster Groves - Police                        | LAGERS L-6   | 4%                    | 2% x years of service                                             | YES  | 5                               |
| St. Peters                                     | LAGERS L-6   | 4%                    | 2% x years of service<br>Rule of 80                               | YES  | 3                               |
| Ladue                                          | City         | 6%                    | 2% x years of service up to 30 years                              | YES  | n/a                             |
| <b>Creve Coeur<br/>(Current DB<br/>Plan 1)</b> | City         | 3%                    | 2% x years of service up to 30 years<br>Rule of 85                | NO   | 5                               |
| Clayton                                        | City         | 5%                    | 2% per year, max 40 years/80%                                     | NO   | n/a                             |
| T&C                                            | LAGERS LT-14 | 4%                    | 1.75% for life + .25% to age 65                                   | YES  | 3                               |
| <b>Creve Coeur<br/>(Current DB<br/>Plan 2)</b> | City         | 3%                    | 1.7% x years of service and 3% contribution into a 401 Rule of 85 | NO   | 5                               |
| Frontenac                                      | LAGERS LT-8  | 0%                    | 1.5% x years of service + .50% to age 65                          | YES  | 3                               |

## DEFINED BENEFIT PENSION COMPARISON - RANKING BY BENEFIT PROVIDED

| AGENCY                              | PLAN                       | EMPLOYEE CONTRIBUTION | BENEFIT                                     | COLA | FINAL AVERAGE SALARY (IN YEARS) |
|-------------------------------------|----------------------------|-----------------------|---------------------------------------------|------|---------------------------------|
| Creve Coeur<br>(Proposed<br>Lagers) | PROPOSED<br>LAGERS<br>LT-8 | 4%                    | 1.5% x years of service + .50% to<br>age 65 | YES  | 5                               |
| Webster Groves<br>- General         | LAGERS<br>L-7              | 4%                    | 1.5% x years of service                     | YES  | 5                               |
| St. Louis County<br>Police          | County                     | 4%                    | 1.4% x years of service                     |      |                                 |
| St. Louis County<br>General         | County                     | 4%                    | 1.3% x years of service                     |      |                                 |
| Ballwin                             | LAGERS<br>L-3              | 0%                    | 1.25% + years of service                    | YES  | 3                               |

# Finance Committee

---

March 10, 2017

The Honorable Barry L Glantz, Mayor of Creve Coeur  
 The Honorable Members of the Creve Coeur City Council  
 City of Creve Coeur  
 300 North New Ballas Road  
 Creve Coeur, Missouri 63141

**RE: LAGERS Defined Benefit Pension Plan & Perpetual and Irrevocable Finance Agreements**

Dear Mayor Glantz and Members of the City Council:

The Finance Committee (the “**Committee**”) has spent a great deal of time considering and evaluating the City’s proposed entry into the Defined Benefit Pension Plan administered by LAGERS (the “**LAGERS Plan**”). The Committee discussed the LAGERS Plan at three separate meetings, including holding a special meeting to discuss this subject on December 8, 2016. At these meetings, the Committee reviewed a substantial amount of information on the LAGERS Plan, as well as, other materials that were diligently assembled by City staff at our request. At its March 7, 2017 meeting, the Committee voted to pass the following resolution and submit it to the City Council for consideration:

**Resolved, that the City of Creve Coeur should establish a financial policy that prohibits the City from entering into any perpetual and/or irrevocable financial agreements.**

The Committee understands that, if adopted, this resolution would prevent the City from entering the LAGERS Plan. It would not; however, prevent the City from considering other defined benefit plans or other enhancements to its current retirement plans or compensation structure. The Committee remains concerned about the economic impact implementing a new defined benefit plan would have on the City’s long-term financial stability, though the Committee understands employee preference for such a plan.

The primary reason the Committee adopted the above resolution is the requirement that once a municipality enters the LAGERS Plan, the municipality is prohibited from discontinuing its participation in or exiting the LAGERS Plan. The Committee notes the City decided in 2006 that it was financially prudent to close its existing defined benefit plan. The Committee is very concerned that a perpetual and irrevocable plan like the LAGERS Plan severely limits the City’s ability to respond to economic downturns and corresponding declines in revenue.

The Committee would welcome the opportunity to hold a joint work session on this subject with the City Council if that would assist in its decision-making process on this resolution or the adoption of any defined benefit plan.

Sincerely,

Adam Shulenburg  
 Finance Committee



## CREVE COEUR POLICE DEPARTMENT INTEROFFICE MEMO

DATE: January 20, 2017

TO: Mark Perkins, City Administrator

FROM: Glenn Eidman, Chief of Police

SUBJECT: Defined Benefit Plan

---

The Police Department has recently experienced receiving several resignations of police officers wherein their primary reason for seeking employment has been because other law enforcement agencies offer a defined benefit retirement program. Additionally, our current recruitment efforts have yielded very few candidates with experience, the current pool of applicants are college graduates who do not have the academy, and do not have any experience in law enforcement. We have received at least a dozen calls from experienced officers who have stated the reason they won't apply is the lack of a defined benefit plan. While I truly do believe that the City and the PD have worked hard to be an employer of choice, the reality of the situation lies in the fact that a defined benefit pension plan would make the police department more competitive and "even the playing field" in retaining and recruiting the top law enforcement candidates in this area. During the last two hiring cycles, our department experienced trouble attracting Police Officers with experience. On at least two occasions, our recruiter was asked by potential candidates why we had three different pension plans and why we didn't have a defined benefit plan. The PD is experiencing a shortage of experienced police officers that are submitting applications.

This, I feel is in part to our overall compensation package. The majority of Police agencies looking for Police officers with experience- have a defined benefit plan (including Federal Agencies who are aggressively looking for Agents, DEA, FBI, Secret Service, and the ATF). When making the comparison to agencies for employment, the retirement portion of the package is scrutinized by the veteran Police officers to ensure that our agency is the one that they want to choose.

Police Officers are conservative by nature and somewhat cynical when viewing the market volatility and overall lackluster performance of the stock market over the last 16 years, making a defined benefit plan much more appealing. Additionally, Police officers are not comfortable with making financial decisions and managing investments for their retirements.

In today's employment market, defined benefit plans are not commonly used for two reasons: costs and longevity. Many employers do not want the responsibility for long range planning for employees, and are concerned about the cost factors involved with defined

benefit plans. The PD, and the City, is unusual in the fact that we strive for longevity, and up to this point have accomplished that for the many of our personnel. The future for the Police department is at a crossroads without a better balance of organizational tensions in today's law enforcement market we will continue to see opportunities for turnover, a loss of intellectual capital, a causal link between tenure, performance and citizen satisfaction. While I understand that in the business world, a defined benefit program isn't necessary to create a competitive package, in the Law Enforcement arena, the defined benefit is increasingly becoming the norm.

To complicate the process for replacing an officer who resigns; when the Police department opens a hiring process, it is usually a two-three month process from the start until a conditional offer of employment is made. If the applicant does not have experience, they will be required to attend the Police Academy which is approximately six months long. Once they have graduated from the Police Academy, they will participate in 12 weeks of field training with an experienced officer, making the time frame from start to finish, at almost one full year. The lost knowledge from experienced officers resignations, and other work that doesn't get done while management is forced to focus on filling those slots and replacements cause morale problems, as well as causing problems for current employees who can't get time off because of the shortages.

The solution for this current situation should be tangible to the employee, yet economically feasible for the City. It could be accomplished by changing from the current DC plan to a DB plan with LAGERS.

- LAGERS continues to be a recognized leader amongst public defined benefit plans and, to accomplish this task, I would suggest we opt for a cost factor for L-12 (1.75% multiplier)
- LAGERS will eliminate the need for independent audits, annual actuarial reports, and the time staff must spend managing all the various documentation, meetings, RFP's, etc.
- LAGERS caps the annual cost to increases at 1%. The City's current DB Plan has no cap on the annual increase and City contributions has seen annual increases over 10% in years past.
- LAGERS is well managed, with an average annual return of 7.80% for the last 20 years. In comparison, the City's current DB plan average for 20 years was 5.6%.

| DATE OF HIRE                     | RESIGNATION DATE                | REASON FOR RESIGNING                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|----------------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                  | Pending-March 2017              | In the process for a federal agency. Awaiting a conditional offer of employment. The lack of a Defined Benefit Plan is one of the biggest reasons.                                                                                                                                                                                                                                                                                                                                                                                    |
|                                  | Pending-March 2017              | In the process for a federal agency. Awaiting a conditional offer of employment. Defined benefit is not the reason for his move. More opportunities for advancement, better overall package.                                                                                                                                                                                                                                                                                                                                          |
|                                  | Pending-March 2017              | In the process for another agency, on the eligibility list waiting for a conditional hire. Pay fairly competitive, Defined Benefit Plan is LAGERS, LT-14. When he found out that we were looking at LAGERS LT-8, he stated he would stay. Since it has been several months awaiting where we are going with LAGERS, He stated that he would accept the other agencies offer. "They are not serious about this plan. The fact that they have been reviewing this for over a year, makes me believe they will not make this transition" |
|                                  | Pending-March 2017              | In the background phase with another agency. The agency is larger, the agency has a take-home car program, a SWAT team and a much better defined benefit package. They are in LAGERS at LT-8, in addition, they have a 3% matching contribution for their Deferred Compensation plan. Salary is competitive with ours.                                                                                                                                                                                                                |
| December 14 <sup>th</sup> , 2010 | January 27 <sup>th</sup> , 2017 | Officer stated he was leaving for 2 reasons, the first was the lack of a DB plan; "I have been watching the discussion from the city council, They are not taking this issue seriously. I set a time line of 12 months, and there is still no change, thus I began looking for other options. Additionally, he wants a larger department as he feels he would have more opportunities.                                                                                                                                                |
| June 20 <sup>th</sup> , 2014     | January 24 <sup>th</sup> , 2017 | Leaving to work for a federal agency, more pay, better benefits, and opportunities.                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| August 22 <sup>nd</sup> 2011     | October 3 <sup>rd</sup> , 2016  | Two female officers left law enforcement to start their own businesses, citing for several reasons. Shift work causing issues with the spouse, a lack of a defined benefit plan, a DB would allow them to the focus to on the job, and not worry about having a pension and an investment strategy. Both also cited the present dangers and threats of being shot-which officers have been facing during the last year. Those circumstances have prompted them to make the move to a different job.                                   |
| November 28 <sup>th</sup> , 2005 | August 5 <sup>th</sup> , 2016   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| April 9 <sup>th</sup> , 2012     | June 9 <sup>th</sup> , 2016     | One officer adamantly stating that he wanted a defined benefit pension plan. (LAGERS is the plan that the agency currently has. That agency changed from a defined contribution plan to a defined benefit plan, effective July 1, 2013). In addition he wanted to work 12 hours shifts.                                                                                                                                                                                                                                               |
| July 16 <sup>th</sup> , 2012     | April 5 <sup>th</sup> , 2016    | One officer adamantly stating that he wanted a defined benefit pension plan. (LAGERS is the plan that the agency currently has. In addition he wanted to work 12 hours shifts.                                                                                                                                                                                                                                                                                                                                                        |
| June 2 <sup>nd</sup> , 2012      | October 23 <sup>rd</sup> , 2014 | One officer resigned to go to another law enforcement agency, citing specifically the agency has a defined benefit pension plan (LAGERS), more opportunities with a larger department and closer to home.                                                                                                                                                                                                                                                                                                                             |

I have included a summary of other cities, their pension plan, employee contribution, level of benefit and the pension type. The Defined Contribution is a minority in the benefit packages for police and city government in this area. Thus, a retention and recruiting tool is somewhat limited by our current package. Our police officers are some of the best, brightest, and efficient in their field. This is one of the reasons for so much of our success. However, if they chose to go to another law enforcement agency, the demand for good law enforcement officers is high, and the supply of that caliber is very low, thus making them a very marketable and desirable employee to other agencies. A Defined Benefit Plan provides employees with a dignified exit from the workforce, keeps lines of promotion open, attracts and retains quality workers.

Ferguson, and Senate Bill 5, and the more recent attacks and murders of officers across the nation, have brought about a lot of changes to the law enforcement arena, specifically a level of accountability exclusively in St. Louis County, which is not equal in other counties. Many agencies realize that they need to be competitive in the market to attract good law enforcement officers.

Recently, the paradigm has been to rejuvenate the employment packages for law enforcement officers. Many Cities have greatly enhanced their current package by increasing the starting salaries, mid-range and top salaries; while offering a DB plan. This brings about a great challenge for our police department as our Defined Contribution does not measure up to the same plans offered by many cities.



**Retirement Plan Advisors - Ladlie / Trachsel**  
**Creve Coeur Summary**

| Metric                        | Description of Metric                                                                                    | Number         | Comments                                                                                                                           |
|-------------------------------|----------------------------------------------------------------------------------------------------------|----------------|------------------------------------------------------------------------------------------------------------------------------------|
| In Person Meetings            | Number of in-person meetings at the City of Creve Coeur                                                  | 87             | Some meetings are secondary with the same individual for follow up, additional detail, etc.                                        |
| In RPA Office Meetings        | Number of off-site meetings with city employees                                                          | 16             | Generally more detailed and typically involved the employee and their spouse.                                                      |
| Presentations                 | Number of group presentations at the City of Creve Coeur                                                 | 4              | The group meetings were done at the beginning of the transition to inform the employees of the cost savings and plan enhancements. |
| Benefit Fairs                 | Number of health benefit fairs attended at City of Creve Coeur (October 6, 2016)                         | 1              | Good experience. Increased employee familiarity.                                                                                   |
| 457 Enrollments               | Number of new enrollments into voluntary 457 plans                                                       | 18             | Reflects employees interest in investing more for their retirement security.                                                       |
| 401(a) Enrollments            | Number of new hires enrolled                                                                             | 14             | Helping employees understand the benefit of a defined contribution plan.                                                           |
| 457 Payroll Deferral Increase | Percentage of employees who increased contributions following meetings with RPA                          | 27.5% Increase | *See note below...                                                                                                                 |
| Total Investment              | Total balance of employee investments in plan at the beginning of contract, vs. today                    | 19% Increase   | **See note below...                                                                                                                |
| Correspondence                | Comments or emails from employees to RPA (if any)                                                        | Several        | We have had very positive verbal feedback from retirement committee members, department leaders and several employees.             |
| Training                      | Number of free retirement plan fiduciary trainings offered to Retirement Plan Advisory Committee meeting | 2              | Upcoming Trustee University 5/08/2017                                                                                              |
| RPA Advisory                  | Number of Retirement Plan Advisory Committee meetings attended                                           | 4              | 5/31/2016, 09/12/2016, 11/14/2016, 03/07/2017                                                                                      |
| SponsorPlus Reports           | Number of SponsorPlus Scorecard investment reports provided                                              | 2              | 11/14/2016, 3/07/2017                                                                                                              |

\*ICMA contributions were \$6229.39/per pay period on 8/15/2016 and \$11,166.65/per pay period on 3/15/2017 resulting in a 79% increase. Voya contributions were \$7950/per pay period on 8/10/2016 and \$6905/per pay period on 3/13/2017 resulting in a 13% decrease. The changes of deferrals is a result of the investment advice to the employees on where their deferrals are best suited for them based on their time horizons and risk tolerances.

\*\*Total balance includes all 401(a) accounts and the ICMA/Voya 457 platforms. Total balance on 9/30/2016 was \$8,879,285. Total balance on 3/27/2017 was \$10,549,295. These totals includes contributions, loan repayments and investment results.



**City Council**  
300 North New Ballas Rd  
Creve-Coeur, MO 63141

**Debbie Ryan**  
*City Clerk*  
(314) 872-2517  
[www.creve-coeur.org/](http://www.creve-coeur.org/)

Meeting: 04/13/17 06:00 PM

DOC ID: 2393 A

---

**DISCUSSION ITEM (ID # 2393)**

---

**Police**



## DEPARTMENT OF PUBLIC WORKS OFFICE MEMO

**DATE:** April 5, 2017  
**TO:** Mark Perkins, City Administrator  
**FROM:** Jim Heines, Director of Public Works  
**SUBJECT:** New Police Building Project Update

---

City Council approved a contract with ArchImages on Monday, February 13, 2017 for the design of a new Police building. Immediately after the approval, staff formed a work group made up of key personnel to assist Design Team to evaluate previous program studies and verify space needs.

After just a few meetings, the Design Team was able to adjust the square foot needs to be more in line with the Police Departments current needs as well as planning for future growth. This allowed for the building size to drop from approximately 28,000 SF to about 25,000 SF.

The Design Team met with the Facility Task Force, made up of Committee members representing specific Committees, Mayor Glantz, Councilman Faron, and staff members, on Thursday, March 30, 2017. They made a presentation to the Task Force regarding the process to date and other details as listed below:

- Proposed building size
- Orientation
- Site Concept Plan
- Estimated budget
- Schedule

Other topics that were included in the presentation and discussed by the Task Force included energy efficiency, art, and landscaping. A copy of the meeting minutes from Feb. 1, 2017 and March 30, 2017 attached for your convenience.

A similar presentation will be given to Council at the Work Session scheduled for Thursday, April 13, 2017. However, there will be more details available for discussion. Included in the Work Session packet is the presentation which includes a site concept plan, detailed cost estimate, and schedule. We will also discuss the Building Schematic Plan, what steps are next and how we plan to stay on track to meet our schedule.



# MEETING SUMMARY

## FACILITIES TASK FORCE

PUBLIC WORKS CONFERENCE ROOM

300 N NEW BALLAS ROAD, CREVE COEUR, MISSOURI 63141

WEDNESDAY, FEBRUARY 1, 2017 @ 5:30 PM

### MEMBERS & STAFF

FRAN CANTOR  
GEORGE DIRKERS  
BETH KISTNER  
RICHARD KOCH  
RICHARD KUTTA  
JOE MARTINICH  
MARJORIE RICHTER  
JEFF ROSENTHAL

MAYOR, BARRY GLANTZ  
COUNCIL MEMBER, JAMES FARON  
MARK PERKINS, CITY ADMINISTRATOR  
JIM HEINES, DIRECTOR OF PUBLIC WORKS  
GEORGE SEIFRIED, PROJECT MANAGER  
PATTI HARE, ADMIN ASSISTANT

#### I. CALL MEETING TO ORDER AND ROLL CALL

##### Members present:

Fran Cantor  
Beth Kistner  
Dick Koch  
Dick Kutta  
Joe Martinich  
Margie Richter  
Jeff Rosenthal

##### Members absent:

George Dirkers

**Councilman** James Faron

**Mayor** Barry Glantz

**Navigate Project Manager** Todd Sweeney

##### Staff Present:

Mark Perkins, City Administrator  
Jim Heines, PW Director  
Glenn Eidman, Police Chief  
George Seifried, Project Manager

##### Staff absent:

Patti Hare, Recording Secretary

##### Others Present:

Jess Witte, Arts Committee (attending for George Dirkers)

Mayor Glantz welcomed members and thanked all for participating in this endeavor. He introduced Todd Sweeney as our project manager and consultant on the project.

## II. OLD BUSINESS

- None

## III. NEW BUSINESS

### • Election of Chair and Vice-Chair

Staff explained the responsibilities of these positions. It could be an 18 month assignment where the chair (vice-chair) would be responsible for coordinating agendas and running the Task Force meetings. By unanimous vote, Dick Kutta was appointed chair and Dick Koch as vice-chair of the Facilities Task Force.

### • Review Task Force Responsibilities and Duties

Staff pointed out that each of the members were chosen for their experience on various Creve Coeur committees and boards. Referral was made to Resolution No. 1258 where it stated that the Task Force will provide input on key issues to the City Council throughout the planning stages of the new police building.

Upon the Architect's completion of the review of work completed during the Needs Assessment and a new Schematic Design based upon the program data, the Task Force will convene for a 30% review and discussion. At 60% the design would be presented to the Task Force again to review and to show how the project is progressing. There will be revised budget numbers and the Task Force will be asked for feedback if they feel the project is on the right track. The project manager stated that the Task Force will not be involved with the construction but will be notified on updates and significant changes. Staff restated that the most important thing will be to all work together to keep the project in budget and on time. Per the project manager, Navigate will own the scope, schedule and budget of the project.

### • Discuss RFQ Responses, Review Panel Process & Recommendation

The city received 10 responses to the RFQ for Architectural Service to design the new Police Building. A review panel made up of staff members, the Mayor and several committee members evaluated the proposals and interviewed the top four firms. After the interviews it was determined that Archimages Inc. was the best firm to provide Architectural and Site Design services for the new Police Building. Staff and the Owner's Representative are currently working with Archimages to define the scope of services and associated cost. We plan to submit a recommendation to award a contract to Council at the February 13, 2017 meeting.

### • Review Architect's Scope of Services and Proposed Cost

There was an extensive process for selecting the Owner's Agent and Architect for the project. The project manager explained the choice of the Architect. He provided documents to the members. The RFQ followed all of the state's statutes and all legal aspects. A required qualification process was used where the most qualified Architectural firm was chosen. Only after that could the City begin discussions regarding pricing. At that point a fair and equitable price would be negotiated, attached to the contract and forwarded to Council for approval.

### • Review Project Budget & Schedule

This is a \$7.4 million construction project and the design team will define the building which best meets the Police needs and functions. The previous work by Bond & Associates will be utilized and the team will be asked to evaluate and improve it. Wilson Estes is part of the design team and

are experts in police buildings. Contract and fee negotiations are going on now through February 9, 2017. Council will have a contract with packets to go out on 2/9/17 with possible approval by February 13, 2017.

Scope of Services will include:

1. Architectural and interior design
2. Structural engineering
3. Mechanical engineering and plumbing
4. Landscape design to bridge both projects
5. Furniture selection
6. Signage for interior and exterior
7. Space planning
8. Code review
9. Sustainable Design
10. Low voltage design

A Task Force member was concerned about the lack of sustainability specifics in the documents and of a qualified LEED person on the team. The project manager assured the member that the LEED designer on the team had gone through all the training and testing required and is fully certified. The contract will include sustainability provisions. To confirm the importance of this, the team has been instructed to design to basic LEED Version 3 criteria and to track this with the standard LEED scoring matrix and to document as proof. It was suggested that there be consideration of solar panels, white / green roofs, passive heating and cooling, more ventilation and an IT room to be designed up front.

The project manager was concerned about the cost of detailed analyses on various aspects, and suggested this was not practical. However, the architect will be required to design a building to meet basic LEED Version 3 design criteria and track efforts made by each discipline.

The project manager went over the budget sheet and explained in detail the costs and the schedule of events. A Task Force member was concerned that landscaping is not shown as a budget item. It was explained that this does not appear on the general cost estimate at this stage of design, but will appear on the the concept design as a line item as more detailed plans and cost estimates are developed.

The incorporation of Art was also brought up. There will be a line item to include either interior / exterior art or both.

Although not part of the Architectural Services, Geotech is still identified in the budget in case more boring or additional studies are needed.

Each of the firms were asked what they thought the price of the building construction would be. They all stated amounts that were very close to our budget. The project budget is approximately \$260 per sq. ft. for construction.

A question was asked regarding cost and authority to approve Change Orders. Staff explained that currently the City's purchasing policy allows the City Administrator to approve Change Orders that are up to 10% of the project cost or \$50,000, whichever is less. If the Change Order exceeds the City Administrator's authority, we would evaluate how time sensitive it is and a special Council meeting may be called for approval.

For the 8-9 months staff has been in discussions with Ameren who is offering grants for energy efficiency. Their reimbursement program may be a means to be able to upgrade systems and equipment to a more efficient level. Once our architect is on board, discussions with Ameren will reconvene. It was recommended to make sure that the contract follows all grant requirements.

#### **IV. OTHER BUSINESS**

- **Tentative Dates for Future Task Force Meetings**

On February 15, Staff and the project manager will meet with the architect to go over the schedule. Task Force meetings will be scheduled at that time with the possible next meeting at the end of March or early April. The project manager stated that no design choices will be presented without costs. The schedule, cost and design come together. A (4) week notice will be given before a meeting can be scheduled. There will most likely be (4) meetings in total.

#### **V. ADJOURNMENT – 6:45 p.m.**



# MEETING SUMMARY

## FACILITIES TASK FORCE

COUNCIL CHAMBERS

300 N NEW BALLAS ROAD, CREVE COEUR, MISSOURI 63141

THURSDAY, MARCH 30, 2017 @ 5:30 PM

### MEMBERS & STAFF

FRAN CANTOR  
GEORGE DIRKERS  
BETH KISTNER  
RICHARD KOCH  
RICHARD KUTTA  
JOE MARTINICH  
MARJORIE RICHTER  
JEFF ROSENTHAL

MAYOR, BARRY GLANTZ  
COUNCIL MEMBER, JAMES FARON  
MARK PERKINS, CITY ADMINISTRATOR  
JIM HEINES, DIRECTOR OF PUBLIC WORKS  
GEORGE SEIFRIED, PROJECT MANAGER  
PATTI HARE, ADMIN ASSISTANT

#### I. CALL MEETING TO ORDER AND ROLL CALL

##### Members present:

George Dirkers  
Dick Koch  
Dick Kutta (by phone)  
Joe Martinich  
Jeff Rosenthal

##### Members absent:

Fran Cantor  
Beth Kistner  
Mergie Richter

##### Mayor Barry Glantz

**Navigate** Project Manager Todd Sweeney

**Horner & Schiffrin** MEP, FP Brian Heideman

**CEDC** Principal Brandon Harp

**Archimages** Principal Gregg Garner -

Interior Design Director & Leed

Professional Marianne Maxvill

##### Council member absent:

James Faron

##### Staff Present:

Mark Perkins, City Administrator  
Jim Heines, PW Director  
Georg Seifried, Project Manager  
Glenn Eidman, Police Chief

##### Staff absent:

Patti Hare, Recording Secretary

#### II. OLD BUSINESS

- None

#### III. NEW BUSINESS

- Presentation by Archimages

Introductions –

Mr. Garner presented members of the Design Team and had each explain their roles and responsibilities. A slide show presentation followed to simplify the flow of events.

#### **Organizational Chart Reviews –**

The organizational flow chart was reviewed. The team had 30 days to establish the framework for work flow on the development and was successful. They gathered information from outside sources such as MSD, IT, etc. which was communicated as part of the design. The Design Team was formed along with working in tandem required standards of CALEA and determine the specific needs of the Police.

#### **Design Process Review –**

Mr. Garner went over the process to be followed. Space needs study review started on February 21 with the Design Team meeting with the User Group to determine actual space needs and closely related operations. The team is fine tuning the schematic design, and site design to better meet the needs of the Police Department. Once the schematics/designs are completed and approved by the city, Archimages will begin drafting construction documents, and specifications for the bidding and construction of the project. The City as well as the Architect anticipate having this project out for bid by November 1, 2017

#### **Schedule Review –**

Mr. Garner presented a spreadsheet with detailed information and dates of what needs to be accomplished before November. There will be (3) more opportunities for the Task Force to meet in the next 3 months to make sure the project is on schedule and on budget.

#### **Budget Review –**

Mr. Sweeney from Navigate went over the budget in detail. He pointed out that a program statement was developed to identify specifics needs, such as square footage, number of cells, hallways, etc. After collecting all data, the square footage was set at approximately 25,000 sq. ft. which is less than originally planned. The budget is based on past experiences with similar police building developments. The figures are projections and will fluctuate. The functionality and safety/security of the building are the first priorities.

At this point the budget appears to be very tight. There will be some items that are placed in the bid document as an option such as covered parking for police cars and a Building Automation System. As the consultant gets further into the design, more accurate cost estimates will be developed and funding for these items may become available within the current budget.

#### **Programming / Space –**

A detailed spreadsheet was presented showing how the square footage was calculated. The interior space sizes may fluctuate some as the floor plans are developed. Revised spaces will be in response to available space and locating like operations in the same area or floor level.

#### **Design Concept / Site –**

Mr. Garner discussed the design elements the team had to research such as how will the project impact traffic on N New Ballas and Magna Carta. A list of important Elements to incorporate into the design include:

The site plan will address items such as: how the building will sit on the property, here the front entrance will be, water detention, parking for the public and police and the connection between the Government and the new building.

- Civil Design Standards

- Site Circulation
- Access
- Connectivity to the Government Center
- Accessibility/Grades
- Hardscape/Landscape
- Green/Park/Shade Features
- Public Art
- Lighting (Internal and External)
- Water Quality/Detention/Storm Water Collection System
- Signage (building and site)
- Color and Materials

#### **Topics of Interest – Sustainability**

Mr. Garner stated that they are not going for LEED certification for sustainability on this project; however, Archimages will follow the LEED check list throughout the design and construction phases to provide a sustainable approach. The discussion was then turned over to Ms. Maxvill. She informed the room that she will use a LEED scorecard checklist for tracking. Several potential credits have already been identified that can be used in various categories such as: site, water, atmosphere, indoor environmental quality and design. Areas of the project which will receive close attention are:

- Lighting, HVAC Solar, Geothermal
- Building Envelope
- Building Automation
- Equipment Life Cycles

#### **Next Steps –**

It was suggested that the next meetings go an extra hour for more in depth discussions. Mr. Garner stated that the (3) remaining dates need to be established to keep on schedule. Thursday, May 4 at 5:30 will be the next meeting. Tentative dates to be confirmed will be: Thursday, June 1 and Thursday, July 13, both meetings start at 5:30.

#### **Artistic Elements Timeline Review-**

Mr. Dirkers from the Arts Committee made his presentation and asked if it would be possible to get the community / local artists involved with artwork for the new building. The Arts Committee would like an independent space within the new building to utilize some murals, sculptures and paintings similar to what is currently in our local hospitals. The Consultant responded that some of these elements may be a possibility and detailed discussions on these topics would take place later as the project plans develop. For now there has been a \$15,000 budget set for art and several locations on the site plan have been identified as potential locations for artwork.

#### **IV. OTHER BUSINESS**

- Dates for Future Task Force Meetings  
Thursday, May 4 – firm  
Thursday, June 1- tentative  
Thursday, July 13 – tentative

#### **V. ADJOURNMENT**

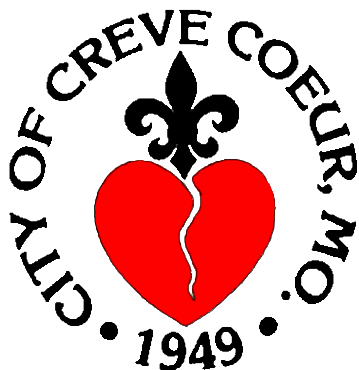
Meeting was adjourned at approximately 6:40 PM

DRAFT

# City of Creve Coeur

Proposed Police Station

Council Work Session – 4/13/17



Archimages

architecture | interiors

## Items for Discussion:

Introductions, Roles & Responsibilities

Organization Chart Review

Design Process Review

Schedule Review

Program/Design Concepts

Budget Review

Next Steps

ASK

LISTEN

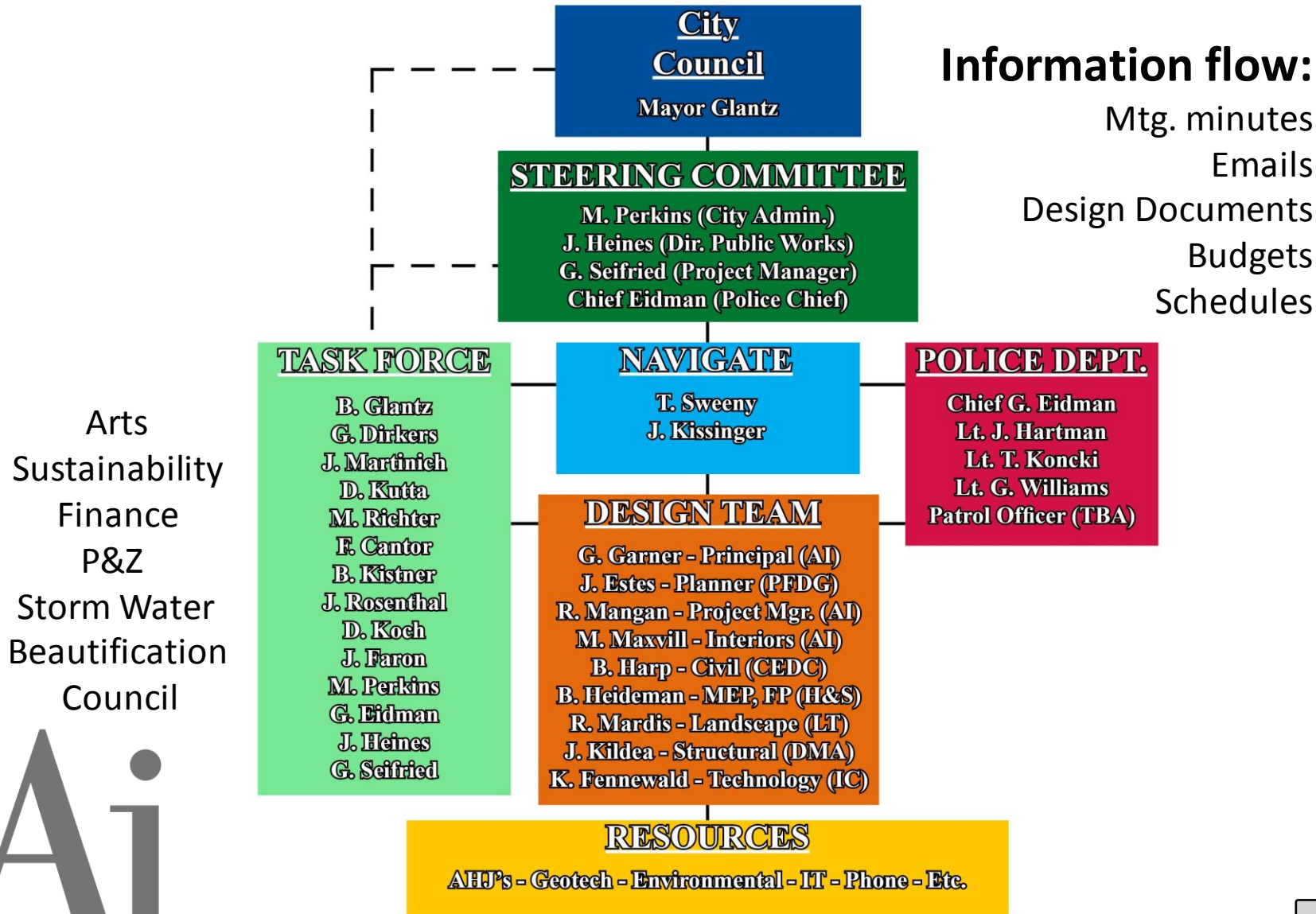
RESPOND



# ORGANIZATION



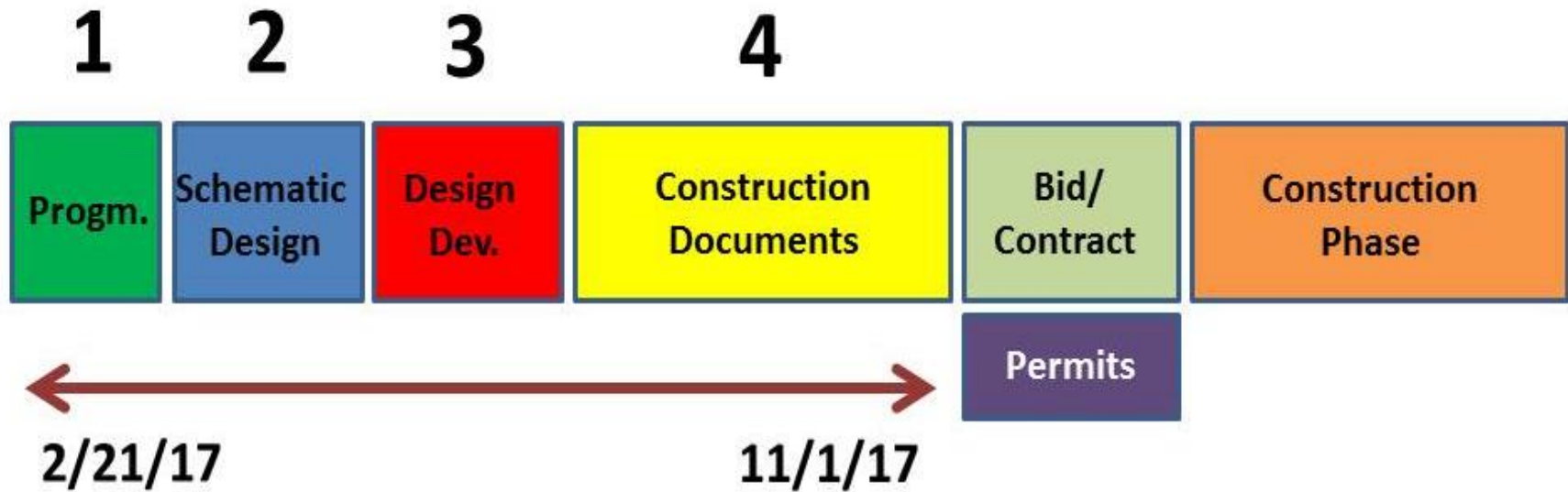
3.d



# PROCESS



3.d



- Consistent attendance
  - Active participation
- Efficient response, decisions
  - Clear communication

Ai

3.d

[illegible]

# PROGRAMMING — BLDG.



| Prior Name                             | New Name                             | Current Staff | Future Staff | Workstations | Occupants | Prior SF | New SF |
|----------------------------------------|--------------------------------------|---------------|--------------|--------------|-----------|----------|--------|
| <b>Police Administration</b>           |                                      |               |              |              |           |          |        |
| 1 Police Chief                         | Police Chief                         | 1             |              | 1            | 1         | 230      | 275    |
| 2 Chief's Administrative Assistant     | Chief's Administrative Asst.         | 1             |              | 1            | 1         | 130      | 125    |
| 3 Chief's Conference Room              | Chief's Conference Room              |               |              | 1            | 8         | 290      | 250    |
| <b>Administrative Support Services</b> |                                      |               |              |              |           |          |        |
| 6 Sgt. Adm & Support Services          | Administrative Services Captain      | 1             |              | 1            | 1         | 90       | 200    |
| 7 Sgt. Spec Projects                   | Lieutenant - CALEA                   | 1             |              | 2            | 1         | 110      | 200    |
| 9 Support Svc Asst                     | Administrative Services Assistant    | 1             |              | 1            | 1         | 85       | 125    |
| 10 Records Associates                  | Records Clerks                       | 2             | 1            | 3            | 3         |          |        |
| 11 Records                             | Records Files                        |               |              |              |           | 610      | 580    |
| 12 Copy/Print Room                     | Copy/Print Room                      |               |              |              |           | 130      | 80     |
| 71 IT Office                           | IT Office                            |               |              | 2            | 2         | 250      | 210    |
| 72 Server Room                         | Server Room                          |               |              |              |           | 120      | 180    |
| N/A                                    | Fleet Management                     |               |              | 1            | 1         | 0        | 125    |
| 64 Storage                             | Fleet Storage                        |               |              |              |           | 160      | 140    |
| <b>Evidence</b>                        |                                      |               |              |              |           |          |        |
| 36 Evidence Officer                    | Evidence Custodian                   | 1             |              |              | 1         | 125      |        |
| Toilet                                 | Toilet                               |               |              |              |           | 0        |        |
| 37 Evidence Processing                 | Officer - Secured Evid. Prep, B&T    |               |              |              |           | 130      |        |
| N/A                                    | Evid. Custodian - Secured Processing |               |              |              |           | 110      |        |
| 38 Evidence Lab                        | Evidence Lab                         |               |              |              |           | 150      |        |
| 39 Evidence Storage                    | General Evidence Storage             |               |              |              |           | 1,190    | 560    |
|                                        | Drug Evidence Storage                |               |              |              |           | 140      |        |
|                                        | Firearms/ Cash Vault                 |               |              |              |           | 130      |        |
|                                        | Large Evidence Storage               |               |              |              |           | 280      |        |
|                                        | Large Evidence Drops (2)             |               |              |              |           | 100      |        |
| Continued                              |                                      |               |              |              |           |          |        |
| <b>Field Operations</b>                |                                      |               |              |              |           |          |        |
| 4 Lt. Police Ops CMDR                  | Police Operations Captain            | 1             |              | 1            | 1         | 180      | 200    |
| 5 Lt. Police Field Ops CMDR            | Lt. Police Field Operations          | 1             |              | 1            | 1         | 180      | 200    |
| 31 Conference Room                     | Conference Room                      |               |              |              | 6         |          | 200    |
| <b>Uniform Patrol</b>                  |                                      |               |              |              |           |          |        |
| 15 Sgt's Office                        | N/A                                  |               |              | 3            |           | 400      | 0      |
| 32 Watch Commander's Office            | Watch Command Sergeants              | 6             |              | 1            | 3         | 500      | 365    |
| N/A                                    | Patrol Officers                      | 24            |              |              |           | 0        | 0      |
| N/A                                    | Relief Officers                      | 2             |              |              |           | 0        | 0      |
| N/A                                    | Reserve Officer                      | 1             |              |              |           | 0        | 0      |
| 33 Squad Room                          | Squad Room                           |               |              | 1            | 25        | 730      | 550    |
| 35 Report Writing                      | Report Writing                       |               |              | 1            | 4         | 180      | 160    |
| 48 Armory                              | Armory/ Gun Cleaning                 |               |              | 1            |           | 130      | 110    |
| N/A                                    | Arsenal/ Ammunition Storage          |               |              |              |           |          | 90     |
| <b>Investigations</b>                  |                                      |               |              |              |           |          |        |
| 19 Sgt./Supervisor                     | Sgt./Supervisor                      | 1             |              | 1            | 1         | 140      | 150    |
|                                        | Future Private Office                |               |              |              | 1         |          | 125    |
| 20 Detectives                          | Detectives                           | 5             | 1            | 7            | 6         | 780      | 785    |

**CREVE COEUR POLICE FACILITY FLOOR LEVEL PLACEMENT**

Initial Program dated June 24, 2016

March 21, 2017

| Police Administration                         | Option 1    |             | Option 2    |             | Option 3 (Preferred) |             | GSF      |
|-----------------------------------------------|-------------|-------------|-------------|-------------|----------------------|-------------|----------|
|                                               | Upper Level | Lower Level | Upper Level | Lower Level | Upper Level          | Lower Level |          |
| 1 Police Chief                                | 275         |             | 275         |             | 275                  |             | 899.795  |
| 2 Chief's Administrative Asst                 | 125         |             | 125         |             | 125                  |             |          |
| 3 Chief's Conference Room                     | 250         |             | 250         |             | 250                  |             |          |
| <b>Administrative Support Services</b>        |             |             |             |             |                      |             |          |
| 6 Administrative Services Captain             | 200         |             | 200         |             | 200                  |             | 2353.31  |
| 7 Lieutenant - CALEA                          | 200         |             | 200         |             | 200                  |             |          |
| 9 Administrative Services Assistant           | 125         |             | 125         |             | 125                  |             |          |
| 10 Records Clerks                             |             |             |             |             |                      |             | 193.802  |
| 11 Records Files                              | 580         |             | 580         |             |                      |             |          |
| 12 Copy/Print Room                            | 80          |             | 80          |             | 80                   |             |          |
| 71 IT Office                                  | 210         |             | 210         |             | 210                  |             | 2387.918 |
| 72 Server Room                                |             |             | 80          |             | 180                  |             |          |
| Fleet Management                              | 125         |             |             |             | 125                  |             |          |
| 64 Fleet Storage                              |             | 140         |             | 140         |                      | 140         |          |
| <b>Evidence</b>                               |             |             |             |             |                      |             |          |
| 36 Evidence Custodian                         |             | 125         |             | 125         |                      | 125         |          |
| Toilet                                        |             | 0           |             | 0           |                      | 0           |          |
| 37 Officer Unsecured Evidence Prep, Bag & Tag |             | 130         |             | 130         |                      | 130         |          |
| Evidence Custodian Secured Processing         |             | 110         |             | 110         |                      | 110         |          |
| 38 Evidence Lab                               |             | 150         |             | 150         |                      | 150         |          |
| 39 General Evidence Storage                   |             | 560         |             | 560         |                      | 560         |          |
| Drug Evidence Storage                         |             | 140         |             | 140         |                      | 140         |          |
| Firearms/ Cash Vault                          |             | 130         |             | 130         |                      | 130         |          |
| Large Evidence Storage                        |             | 280         |             |             | 280                  | 280         |          |
| Large Evidence Drops (2)                      |             | 100         |             | 100         |                      | 100         | 2387.918 |

Page 1 of 4

Page 1 of 4

*Total Program:*  
*25,187 SF*  
*2 Story Facility*

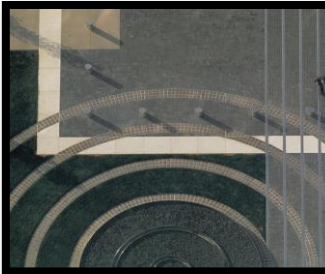
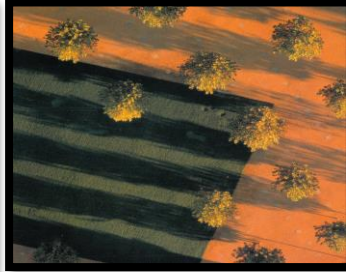
# DESIGN CONCEPT - SITE



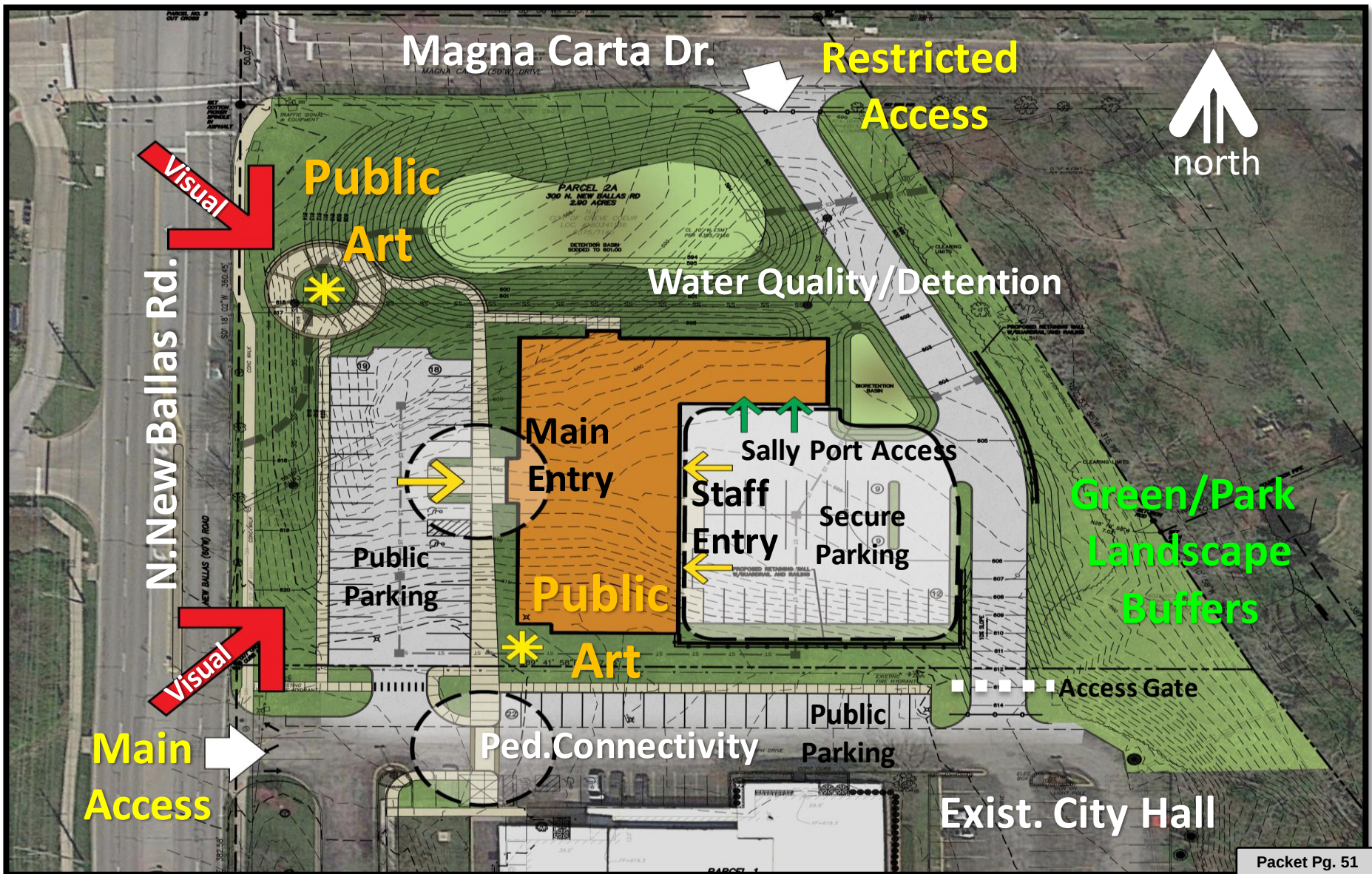
3.d

## Design Elements:

- Civic (CV) Design Standards
- Orientation/Impact/Entry
- Circulation (public vs. police)
- Access (primary/secondary)
- Connectivity to City Hall
- Accessibility/Grades
- Hardscape/Landscape
- Green/Park/Shade Features
- Public Art (ext./int.)
- Lighting (site & building)
- Water Quality/Detention
- Signage (site & building)
- Color and Materials



# DESIGN CONCEPT - SITE



# TOPICS OF INTEREST

3.d



## LEED 2009 for New Construction and Major Renovations

### Project Checklist

Project Name

Date

### Sustainable Sites Possible Points: 26

| Y                                   | ? | N |            |                                                                     |   |
|-------------------------------------|---|---|------------|---------------------------------------------------------------------|---|
| <input checked="" type="checkbox"/> |   |   | Prereq 1   | Construction Activity Pollution Prevention                          |   |
| <input checked="" type="checkbox"/> |   |   | Credit 1   | Site Selection                                                      | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 2   | Development Density and Community Connectivity                      | 5 |
| <input checked="" type="checkbox"/> |   |   | Credit 3   | Brownfield Redevelopment                                            | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.1 | Alternative Transportation—Public Transportation Access             | 6 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.2 | Alternative Transportation—Bicycle Storage and Changing Room        | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.3 | Alternative Transportation—Low-Emitting and Fuel-Efficient Vehicles | 3 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.4 | Alternative Transportation—Parking Capacity                         | 2 |
| <input checked="" type="checkbox"/> |   |   | Credit 5.1 | Site Development—Protect or Restore Habitat                         | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 5.2 | Site Development—Maximize Open Space                                | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 6.1 | Stormwater Design—Quantity Control                                  | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 6.2 | Stormwater Design—Quality Control                                   | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 7.1 | Heat Island Effect—Non-roof                                         | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 7.2 | Heat Island Effect—Roof                                             | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 8   | Light Pollution Reduction                                           | 1 |

### Water Efficiency Possible Points: 10

| Y                                   | ? | N |          |                                   |        |
|-------------------------------------|---|---|----------|-----------------------------------|--------|
| <input checked="" type="checkbox"/> |   |   | Prereq 1 | Water Use Reduction—20% Reduction |        |
| <input checked="" type="checkbox"/> |   |   | Credit 1 | Water Efficient Landscaping       | 2 to 4 |
| <input checked="" type="checkbox"/> |   |   | Credit 2 | Innovative Water Technologies     | 2      |
| <input checked="" type="checkbox"/> |   |   | Credit 3 | Water Use Reduction               | 2 to 4 |

### Energy and Atmosphere Possible Points: 35

| Y                                   | ? | N |          |                                                      |         |
|-------------------------------------|---|---|----------|------------------------------------------------------|---------|
| <input checked="" type="checkbox"/> |   |   | Prereq 1 | Fundamental Commissioning of Building Energy Systems |         |
| <input checked="" type="checkbox"/> |   |   | Prereq 2 | Minimum Energy Performance                           |         |
| <input checked="" type="checkbox"/> |   |   | Prereq 3 | Fundamental Refrigerant Management                   |         |
| <input checked="" type="checkbox"/> |   |   | Credit 1 | Optimize Energy Performance                          | 1 to 19 |
| <input checked="" type="checkbox"/> |   |   | Credit 2 | On-Site Renewable Energy                             | 1 to 7  |
| <input checked="" type="checkbox"/> |   |   | Credit 3 | Enhanced Commissioning                               | 2       |
| <input checked="" type="checkbox"/> |   |   | Credit 4 | Enhanced Refrigerant Management                      | 2       |
| <input checked="" type="checkbox"/> |   |   | Credit 5 | Measurement and Verification                         | 3       |
| <input checked="" type="checkbox"/> |   |   | Credit 6 | Green Power                                          | 2       |

### Materials and Resources Possible Points: 14

| Y                                   | ? | N |            |                                                                 |        |
|-------------------------------------|---|---|------------|-----------------------------------------------------------------|--------|
| <input checked="" type="checkbox"/> |   |   | Prereq 1   | Storage and Collection of Recyclables                           |        |
| <input checked="" type="checkbox"/> |   |   | Credit 1.1 | Building Reuse—Maintain Existing Walls, Floors, and Roof        | 1 to 3 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.2 | Building Reuse—Maintain 50% of Interior Non-Structural Elements | 1      |
| <input checked="" type="checkbox"/> |   |   | Credit 2   | Construction Waste Management                                   | 1 to 2 |
| <input checked="" type="checkbox"/> |   |   | Credit 3   | Materials Reuse                                                 | 1 to 2 |

### Materials and Resources, Continued

| Y                                   | ? | N |          |                             |        |
|-------------------------------------|---|---|----------|-----------------------------|--------|
| <input checked="" type="checkbox"/> |   |   | Credit 4 | Recycled Content            | 1 to 2 |
| <input checked="" type="checkbox"/> |   |   | Credit 5 | Regional Materials          | 1 to 2 |
| <input checked="" type="checkbox"/> |   |   | Credit 6 | Rapidly Renewable Materials | 1      |
| <input checked="" type="checkbox"/> |   |   | Credit 7 | Certified Wood              | 1      |

### Indoor Environmental Quality Possible Points: 15

| Y                                   | ? | N |            |                                                              |   |
|-------------------------------------|---|---|------------|--------------------------------------------------------------|---|
| <input checked="" type="checkbox"/> |   |   | Prereq 1   | Minimum Indoor Air Quality Performance                       |   |
| <input checked="" type="checkbox"/> |   |   | Prereq 2   | Environmental Tobacco Smoke (ETS) Control                    |   |
| <input checked="" type="checkbox"/> |   |   | Credit 1   | Outdoor Air Delivery Monitoring                              | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 2   | Increased Ventilation                                        | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 3.1 | Construction IAQ Management Plan—During Construction         | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 3.2 | Construction IAQ Management Plan—Before Occupancy            | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.1 | Low-Emitting Materials—Adhesives and Sealants                | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.2 | Low-Emitting Materials—Paints and Coatings                   | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.3 | Low-Emitting Materials—Flooring Systems                      | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 4.4 | Low-Emitting Materials—Composite Wood and Agrifiber Products | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 5   | Indoor Chemical and Pollutant Source Control                 | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 6.1 | Controllability of Systems—Lighting                          | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 6.2 | Controllability of Systems—Thermal Comfort                   | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 7.1 | Thermal Comfort—Design                                       | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 7.2 | Thermal Comfort—Verification                                 | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 8.1 | Daylight and Views—Daylight                                  | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 8.2 | Daylight and Views—Views                                     | 1 |

### Innovation and Design Process Possible Points: 6

| Y                                   | ? | N |            |                                      |   |
|-------------------------------------|---|---|------------|--------------------------------------|---|
| <input checked="" type="checkbox"/> |   |   | Credit 1.1 | Innovation in Design: Specific Title | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.2 | Innovation in Design: Specific Title | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.3 | Innovation in Design: Specific Title | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.4 | Innovation in Design: Specific Title | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.5 | Innovation in Design: Specific Title | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 2   | LEED Accredited Professional         | 1 |

### Regional Priority Credits Possible Points: 4

| Y                                   | ? | N |            |                                    |   |
|-------------------------------------|---|---|------------|------------------------------------|---|
| <input checked="" type="checkbox"/> |   |   | Credit 1.1 | Regional Priority: Specific Credit | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.2 | Regional Priority: Specific Credit | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.3 | Regional Priority: Specific Credit | 1 |
| <input checked="" type="checkbox"/> |   |   | Credit 1.4 | Regional Priority: Specific Credit | 1 |

### Total Possible Points

Certified 40 to 49 points Silver 50 to 59 points Gold 60 to 79 points Platinum 80 to 110 points

# BUDGET



3.d

IDEAS



**FUNCTION**



**BUDGET**



**AESTHETICS**



**FINAL SOLUTION**

## Budget Format

|                           |                      |
|---------------------------|----------------------|
| Building:                 | \$ 5,739,860.00      |
| Sitework:                 | \$ 1,295,467.00      |
| Contractor GC & OH:       | \$ 984,945.00        |
| Design/Const. Contingency | <u>\$ 787,780.00</u> |
|                           | \$ 8,808,052.00      |

|               |                        |
|---------------|------------------------|
| Soft Costs:   | <u>\$ 1,881,948.00</u> |
| <b>Total:</b> | <b>\$10,690,000.00</b> |

|                 |           |                      |
|-----------------|-----------|----------------------|
| Includes:       | \$ 15,000 | Public Art           |
|                 | \$105,000 | Landscape/Irrigation |
| Bid Alternates: | \$ 75,561 | Bldg. Automation     |
|                 | \$144,000 | Covered Parking      |

# NEXT STEPS



1. Programming Phase - **Complete**
2. Schematic Design Phase – **Underway (6/1/17)**
  - Floor plan options
  - Exterior Massing/Materials
  - Site design criteria (MSD)
  - Systems Evaluations
  - Budget/Schedule Coordination

