

NOTICE OF MEETING

OLIVE/GRAESER TRANSPORTATION DEVELOPMENT DISTRICT BOARD OF DIRECTORS

Notice is hereby given that the board of directors of the Olive/Graeser Transportation Development District (the "District") will conduct a meeting on Tuesday, February 9, 2010, at the Creve Coeur Government Center, 300 North New Ballas Road, Creve Coeur, Missouri 63141, at 4:00 p.m. This meeting will be open to the public.

The tentative agenda for this meeting includes:

- 1) Opening and call to order
- 2) Roll call
- 3) Public comments
- 4) Review and approval of minutes of the January 4, 2010, Board of Directors meeting
- 5) Old business
 - a) Update on MoDOT approval of cooperative agreement the TDD approved by Resolution No. 10-001
 - b) Update on status of project
 - c) Review of forms of certificate of reimbursable costs Pace will be submitting prior to issuance of TDD Notes
 - d) Discussion of how Pace will show performance to schedule and cost
 - e) Discussion of how Pace will choose financially viable contractors
- 6) New business
 - a) Resolution No. 10-002: A resolution authorizing the execution of a certain TDD Consent and Agreement among the Olive/Graeser Transportation Development District, First National Bank of St. Louis, Pace-Creve Coeur Associates, L.L.C., and Pace Creve Coeur Corporation
 - b) Informational item: Amending TDD Order to include all Stern property, due to inadvertent omission of one of the Stern shopping centers
- 7) Reminder: next meeting on Tuesday, March 9, 2010, at 4:00 p.m.
- 8) Adjournment

NOTE: Pursuant to section 610.022 of the Revised Statutes of Missouri, as amended ("RSMo"), the board of directors of the District could vote to close the public meeting and hold a closed meeting to discuss matters relating to litigation, legal actions, communications between the District and its attorney, or other matters as permitted by section 610.021, RSMo or other provisions of chapter 610, RSMo.

This notice was submitted to the City of Creve Coeur on February 8, 2010, for posting at the City. Persons wishing to attend the meeting, including those with disabilities, may contact the District's legal counsel, Natalie J. Nichols, Esq., at Jenkins & Kling, P.C., 10 S. Brentwood Blvd., Suite 200, St. Louis, Missouri 63105, (314) 721-2525, for more information.