

NOTICE OF MEETING
OLIVE/GRAESER TRANSPORTATION DEVELOPMENT DISTRICT
BOARD OF DIRECTORS

Notice is hereby given that the board of directors of the Olive/Graeser Transportation Development District (the "District") will conduct a meeting on Thursday, June 24, 2010, at the Creve Coeur Government Center, 300 North New Ballas Road, Creve Coeur, Missouri 63141, at 4:00 p.m. This meeting will be open to the public.

The tentative agenda for this meeting includes:

- 1) Opening and call to order
- 2) Roll call
- 3) Public comments
- 4) Review and approval of minutes of the 04-08-10 Board of Directors meeting
- 5) Old business
 - a) Project status update (HEITZ)
 - i) Have contracts been let for the project?
 - ii) What is the dollar amount of the accepted bid?
 - iii) Report on accrued liabilities
 - iv) Pre-construction conference referenced in section 3.3(C) of cooperative agreement with MoDOT: Date, time, and location?
 - b) Status update: Amending TDD Order to include Stern shopping center owned by Gershman trust (NNM)
 - c) Sales tax collection report (NNM, PACE)
- 6) New business
 - a) Resolution No. 10-006: A resolution of the Olive/Graeser Transportation Development District authorizing and approving the issuance of the District's transportation development revenue notes, Series A, in an aggregate principal amount not to exceed \$1,250,000 (plus issuance costs and accrued interest); approving the issuance of the District's subordinate transportation development revenue notes, Series B, and providing the details thereof; authorizing and approving execution of a trust indenture and authorizing other related matters; and authorizing certain actions in connection therewith
 - b) Review and approval of invoices for legal fees: Jenkins & Kling, P.C.
- 7) Reminder: next meeting on Thursday, July 8, 2010, at 4:00 p.m.
- 8) Adjournment

NOTE: Pursuant to section 610.022 of the Revised Statutes of Missouri, as amended ("RSMo"), the board of directors of the District could vote to close the public meeting and hold a closed meeting to discuss matters relating to litigation, legal actions, communications between the District and its attorney, or other matters as permitted by section 610.021, RSMo or other provisions of chapter 610, RSMo.

This notice was submitted to the City of Creve Coeur on June 17, 2010, for posting at the City. Persons wishing to attend the meeting, including those with disabilities, may contact the District's legal counsel, Natalie N. McIntosh, Esq., at Jenkins & Kling, P.C., 10 S. Brentwood Blvd., Suite 200, St. Louis, Missouri 63105, (314) 721-2525, for more information.